



Our NEW isolved release goes live:

October 25, 2024

Release v10.18 has some exciting new additions! We are working hard to provide the best tools for you and your team.

Applicant Tracking System

In this release:

- **Applicant Tracking System:** Employee Referral Portal Update
- **Platform:** Embedded Org Chart, Embedded ROI Dashboard, Embedded KPI Dashboard, COBRA migration to Identity

Employee Referral Portal Update

We're excited to announce a significant upgrade to the Employee Referral portal! The new process gives employers the option to leverage more than just their employees to market open job listings. Now, anyone can be a job sharer including employees, fans, and customers.

- The current (legacy) Employee Referral portal will be retired in late December 2024.
- The migration will be fully handled by the isolved Applicant Tracking support team.
- Active legacy Employee Referral portal users are being contacted now to migrate their accounts.

New Job Sharer Portal

Job Listing Location	
Job Location*	Corporate Headquarters - 648 East State Road, American Fork, UT ↓ <small>Add New</small>
Employee Referrals	
Show On Job Referral Portal	<input checked="" type="checkbox"/>
Incentive (optional, but recommended)	\$100.00
Notes ?	This accounting clerk will primarily be handling payroll, so payroll experience is a must and advanced QuickBooks experience preferred. Thanks, everyone!
<p>Cancel Save & Close Save & Update Job Board Ad</p>	

Employee Tab



Phoenix Holdings Users

Manage employee and job sharer access to your Employee Referral Portal on your Employees tab. Keep in mind, that employees and job sharers can create and reset their own accounts. But if they need assistance, it can be provided here as well.
 Note: Employees from this tab can be automatically imported as a job sharer. Other admin or manager users can visit the Job Sharing Portal to create a job sharer profile.
<https://phoenixholdings.applicantpro.com/referrals/>

[New Employee](#)

	Name	Email	Phone	Team	Department	Employee Type	Is Job Sharer?	Verified?	Role
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			Yes	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input checked="" type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]	Operations	Employee	Yes	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input checked="" type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]		Employee	Yes	Yes	Employee
<input checked="" type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]			No	Yes	Employee
<input checked="" type="checkbox"/>	[Action]	[Name]	[Email]	[Phone]		Employee	Yes	Yes	Employee

Select All - Select None

Show Archived

Manage Selected Employees: [Action]

- Select Action
- Select Action
- Archive
- Unarchive
- Import as Job Sharers
- Remove as Job Sharers

Job Referral Opportunities

Job Referral Opportunities

Phoenix Holdings -hello@send.applicantemails.com
to hrmanager

Phoenix Holdings Job Referral Opportunities

We always want to hire the top talent, and some of the best candidates are your friends, associates and other connections. Help us spread the word by sharing these jobs through your social network!

New Job!

Account Manager - Sales Representative
American Fork, UT - Incentive: \$100.00 [View Job](#)

Junior PHP/MySQL Programmer/Developer
American Fork, UT - Incentive: \$250.00 [View Job](#)

Accounting Clerk - Part Time
American Fork, UT - Incentive: \$100.00 [View Job](#)

Share Our Careers Page
Use the icons below to share all of our jobs with your friends and family.

You can track the results of your sharing by logging in to your employee referral portal at [\[Link\]](#).

This message has been automatically generated. Please do not reply to this message. To unsubscribe from these updates, [click here](#).

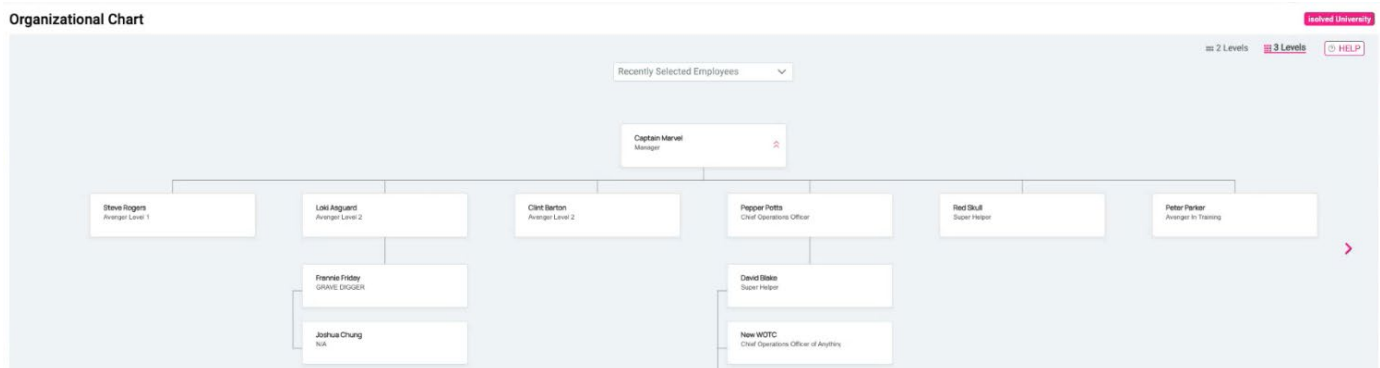
Platform

Embedded Org Chart

We're thrilled to announce the launch of our latest feature on the People Cloud platform: the Embedded Org Chart Dashboard. This dynamic addition aims to streamline your organizational management and enhance your overall experience with People Cloud.

Key Features:

- **Seamless Integration:** The Embedded Org Chart seamlessly integrates into your existing People Cloud environment, providing a holistic view of your organization's structure without the need for external applications.
- **Visual Clarity:** With intuitive design and comprehensive visualization, the dashboard offers a clear depiction of your organization's hierarchy, enabling you to understand reporting relationships and team dynamics at a glance.
- **Interactive Functionality:** Dive deeper into your organization's structure through interactive features that allow for seamless navigation and exploration. Effortlessly identify key stakeholders, team members, and reporting lines with enhanced zoom capabilities and intuitive controls.
- **Real-time Updates:** Stay up-to-date with real-time data synchronization, ensuring that your Org Chart reflects the latest changes in your organization. Whether it's new hires, promotions, or organizational shifts, you can trust that your dashboard always provides the most current information.



Embedded ROI Dashboard

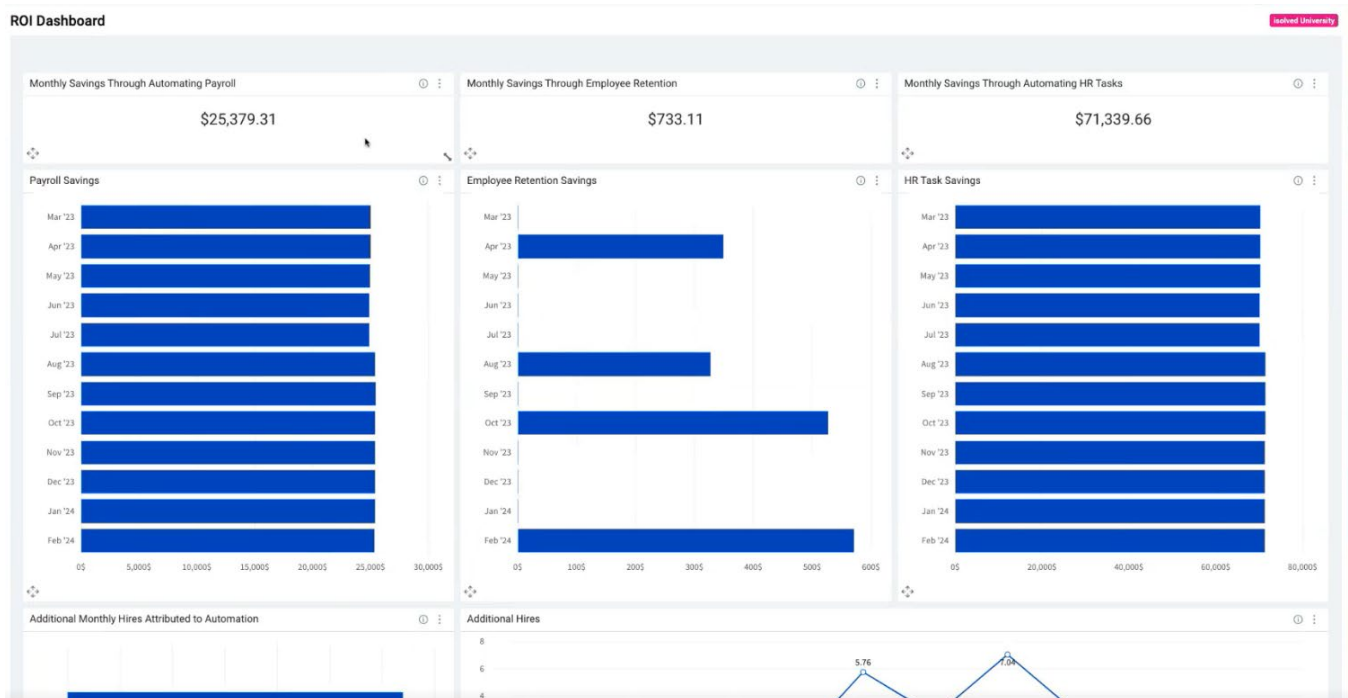
This new functionality empowers users with deeper insights into their return on investment (ROI) metrics, enhancing their ability to make informed decisions and drive organizational success.

Key Features:

- **Enhanced Visibility:** The Embed ROI Dashboard provides users with a comprehensive view of their ROI metrics, consolidating data from various sources into a single, user-friendly interface.
- **Real-Time Updates:** Stay up-to-date with the latest insights and trends with real-time data updates. The Embed ROI Dashboard ensures that users have access to timely information, enabling proactive decision-making and strategic planning.

Benefits:

- **Improved Decision-Making:** By centralizing ROI metrics in one accessible location, the Embed ROI Dashboard equips users with the insights needed to make data-driven decisions that align with organizational objectives.
- **Increased Efficiency:** With customizable features and real-time updates, users can efficiently track performance metrics and identify areas for improvement, streamlining processes and enhancing productivity.
- **Enhanced Collaboration:** The dashboard fosters collaboration and knowledge-sharing among team members by providing a shared platform for accessing and analyzing ROI data, promoting transparency and alignment across departments.



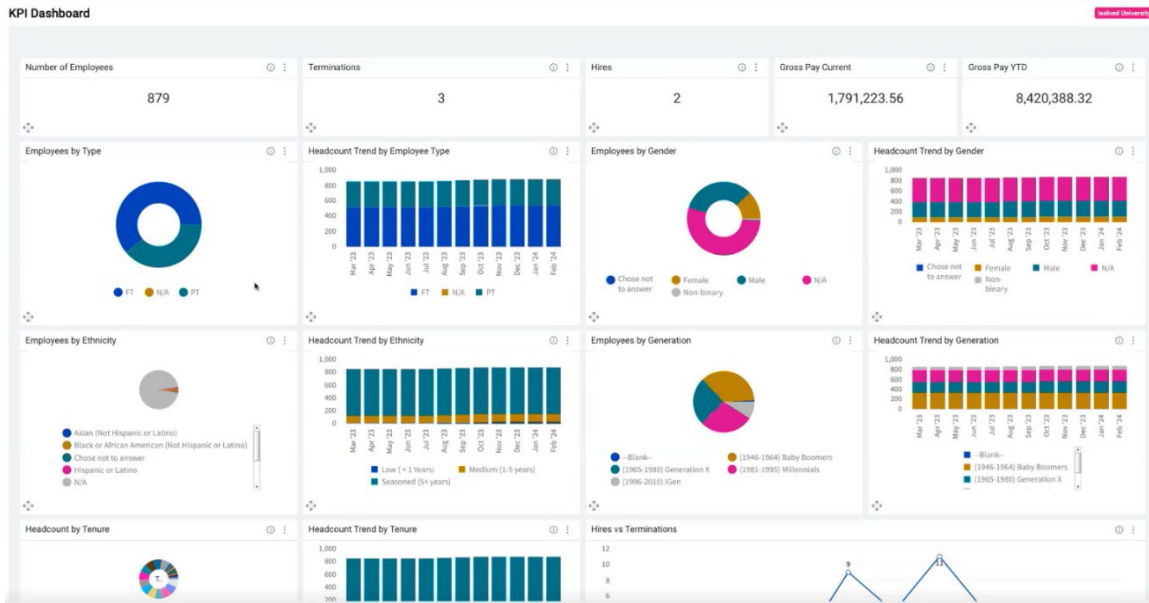
Embedded KPI Dashboard

This new dashboard feature offers enhanced visibility and analytics capabilities, empowering users to make informed decisions and drive performance improvements with ease.

Key Features:

- **Embedded Accessibility:** Seamlessly integrated within the People Cloud interface, the Embedded KPI Dashboard provides users with quick access to essential performance metrics and insights without navigating through multiple screens or applications.
- **Customizable KPIs:** Tailor the dashboard to meet your specific needs by selecting and configuring key performance indicators (KPIs) relevant to your organization's objectives and priorities.
- **Real-time Data Updates:** Stay informed with up-to-the-minute data updates, ensuring that you have the most accurate information at your fingertips to respond promptly to changing circumstances and opportunities.

- Intuitive Visualization:** Visualize complex data sets with ease using intuitive graphs, charts, and widgets that transform raw data into actionable insights, enabling faster decision-making and performance tracking.



COBRA Migration to Identity

We are thrilled to introduce our groundbreaking identity platform for the COBRA Participant Portal. This innovative upgrade features an advanced authentication service that will make logging in easier and more secure than ever before. It highlights our unwavering commitment to delivering top-tier solutions in today's fast-paced digital landscape.

Starting October 25, 2024, our COBRA Participant Portal will unveil a sleek, new login that will revolutionize the way participants access the portal. Upon their first login after this date, they will be seamlessly guided through a straightforward account migration process, similar to the one experienced with the COBRA Customer Portal upgrade completed in July 2024.

Sneak Peak

We are still working on new items for the upcoming releases. Please check the next newsletters for more information.