



Our NEW isolved release goes live:

March 22, 2024

Release v10.5 is set to be a maintenance release that primarily includes standard background updates and fixes. We are always working hard to provide the best tools for you and your team.

In this release:

- California Pay Data Report Updates
- Export/Import Hours Allocation Rules
- Shift Status Filter Enhancement

HR & Payroll

California Pay Data Report Updates

We have a lot of inquiries on when the 2024 filing updates for California Pay Data report (due May 8th) will be ready, and the answer is Friday!

A special note for this year's report: The state implemented a new requirement for 2023 to include remote worker data. Given that the remote worker is not an effective dated field for 2023 snapshot periods, the system did not capture remote worker status when payroll was run. That information will be collected for 2024 snapshot periods. Reporting for 2023 will use remote worker status as of the time the report is run.

For users who would like to audit their data, they can use the Employee Change Log or Employee Audit to determine if any remote workers changed status between the snapshot period (October 1st, 2023 – December 31st, 2023) and the time the report is run. Users will need to update the employee record on the California Pay Data Report if they had changed to a remote worker after the snapshot period.

Time

Export/Import Hours Allocation Rules

The wait is over! With this release, we've added the ability to export and import rulesets for Hours Allocation Rules. The feature is designed to enable users to export their Hours Allocation Rules from one client and then to import them into another client. This will allow users to export data in a .JSON file format and will support importing via the same. Users will be able to manually map fields once the rule set is imported or can import earnings, holidays, etc. separately.

Hours Allocation Rules Screen

isolved University
Help

+ New Rule Set
Edit Rule Set
Delete Rule Set

Copy Rule Set
Import Rule Set
Export Rule Set

Rule Sets

- Basic
- Punch Note/Attestation
- Pay to Schedule

+ Add New Rule
Edit Rules
Reorder Rules

Basic - Base Rule

Base: Apply Earning Regular by default (meals, breaks, absences, and holidays excluded)

Basic - Additional Rules

Rule Name	Rule Action	to	Summary	Selectors	Conditions
Holiday Rule	Apply Earning Holiday	to	hours in all. Target hours with earnings (No Earning)		when an hour record is associated with any of these Holidays - 4th of July, Christmas, Labor Day, Memorial Day, MLK, New Year's Day, Thanksgiving
CA 30 Min Unpaid Meal	Apply Memo Calculation Unpaid Meal	to	hours in day. Target hours with earnings (No Earning)		when an hour record is indicated as a meal
CA Meal Penalty Alert	Apply Alert		Meal Penalty to hours and retain original alerts		when an hour record contains the following alerts: Missing Meal, Missing Meal 2, Short Meal
CA Meal	Anniv Farninn Meal Penalty	to	01:00 hour(s) and \$0.00 dollars on Sunday Monday Tuesday Wednesday Thursday Friday Saturday with any hours any		when an hour record contains the

Import Pop-up

Rule Set Import

Hours Allocation Rule Import

Rule Set Name:

Rule Name	Earning	La...	Rule Action	Rule Params	Summary	Selectors	Conditions
Base	Regular		Apply Regular		all hours		
Holiday Rule	Holiday		Apply Holiday	(No Earning)	hours in all. Target hours with earnings (No Earning)	Holidays: 4th of July, Christmas, Labor Day, Memorial Day, MLK, New Year's Day, Thanksgiving	an hour record is associated with any of these Holidays : 4th of July, Christmas, Labor Day, Memorial Day, MLK, New Year's Day, Thanksgiving
CA 30 Min Unpaid Meal	Unpaid Meal		Apply Unpaid Meal	(No Earning)	hours in day. Target hours with earnings (No Earning)		an hour record is indicated as a meal
CA Meal Penalty Alert			Apply Alert Last Hour Earning		Meal Penalty to hours and retain original alerts		an hour record contains the following alerts: Missing Meal, Missing Meal 2, Short Meal
CA Meal	Meal Penalty		Apply Meal		01:00 hour(s) and \$0.00 dollars on		an hour record contains the following alerts: or

Import As Inactive
Cancel

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Shift Status Filter Enhancement

We know that some of you have been wanting this! We've enhanced the Shift Status filter on the Scheduler screen.

As it currently works, the filter does not actually filter shifts out of view. Instead, it will show the employees that have shifts under any of the chosen statuses while graying out the unchosen statuses. Now, we have added an option on the shift status filter to filter actual shift statuses rather than just displaying employees with the selected statuses.

Users will be able to choose their preference of view within the Scheduler screen.

Shift Status Filter

Scheduler History

Filtered: Status (Active)

Policy Group: ANY Home Labor Field: ANY Status: Active Manager: ANY EE Group: ANY HR Category: ANY EE Category: ANY Shift Labor Field: ANY Search: Filter

Pay Group: ANY Home Labor Value: ANY EE Type: ANY Supervisor: ANY Team: ANY HR Value: ANY Shift Status: ANY Shift Labor Value: ANY Staffing Rule: (ANY) Shifts: (ANY) Apply Reset

Shift Status Selection Pop-up Window

Shift Status Selection: [Close]

Unselected	Selected
Approved	
Drafted	
Canceled	
Deleted	
Rejected	
Requested	
Requested Coverage	
Coverage Pending	
Approved Coverage	
Coverage Rejected	
Absence	

Only Display Selected Statuses ⓘ

[Close]



10.6 Sneak Peak

We are still working on new items for release v10.6 on April 5th. Please check the next newsletters for more information.

Funding Allocation (ACH by Labor)

To support companies that have separate bank accounts for payroll funding based on an organization level, for example, location, branch, or department. isolved now offers the ACH by Labor feature. This feature will give the ability for a client to have multiple bank accounts in one pay group for one legal company and have their payroll funds distributed out of those individual accounts.

Same Day ACH

Partners will have the option to process payroll with the check date and impound date being the same.

Time Entry Restrictions

This feature will give partners the ability to restrict which type of actions a user can perform in Individual Time Entry. Partners will be able to limit Additional Checks, 3rd Party Sick Pay, Adjustment, Manual Check, Void Check, and/or All Template.