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Our NEW isolved release goes live:
March 22, 2024

Release v10.5 is set to be a maintenance release that primarily includes standard background updates and fixes. We are always working hard to provide the best tools for you and your team.

In this release:

- **California Pay Data Report Updates**
- **Export/Import Hours Allocation Rules**
- **Shift Status Filter Enhancement**

HR & Payroll

California Pay Data Report Updates

We have a lot of inquiries on when the 2024 filing updates for California Pay Data report (due May 8th) will be ready, and the answer is Friday!

A special note for this year's report: The state implemented a new requirement for 2023 to include remote worker data. Given that the remote worker is not an effective dated field for 2023 snapshot periods, the system did not capture remote worker status when payroll was run. That information will be collected for 2024 snapshot periods. Reporting for 2023 will use remote worker status as of the time the report is run.

For users who would like to audit their data, they can use the Employee Change Log or Employee Audit to determine if any remote workers changed status between the snapshot period (October 1st, 2023 – December 31st, 2023) and the time the report is run. Users will need to update the employee record on the California Pay Data Report if they had changed to a remote worker after the snapshot period.

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Time

Export/Import Hours Allocation Rules

The wait is over! With this release, we've added the ability to export and import rulesets for Hours Allocation Rules. The feature is designed to enable users to export their Hours Allocation Rules from one client and then to import them into another client. This will allow users to export data in a .JSON file format and will support importing via the same. Users will be able to manually map fields once the rule set is imported or can import earnings, holidays, etc. separately.

Hours Allocation Rules Screen

Import Pop-up

Shift Status Filter Enhancement

We know that some of you have been wanting this! We've enhanced the Shift Status filter on the Scheduler screen.
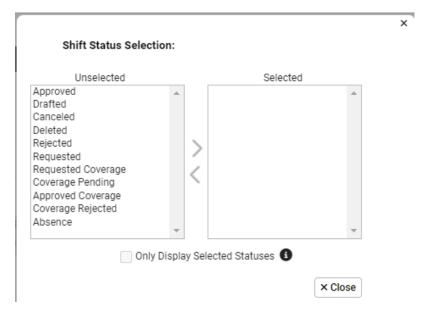
As it currently works, the filter does not actually filter shifts out of view. Instead, it will show the employees that have shifts under any of the chosen statuses while graying out the unchosen statuses. Now, we have added an option on the shift status filter to filter actual shift statuses rather than just displaying employees with the selected statuses.

Users will be able to choose their preference of view within the Scheduler screen.

Shift Status Filter

Shift Status Selection Pop-up Window

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10.6 Sneak Peak

We are still working on new items for release v10.6 on April 5th. Please check the next newsletters for more information.

Funding Allocation (ACH by Labor)

To support companies that have separate bank accounts for payroll funding based on an organization level, for example, location, branch, or department. isolved now offers the ACH by Labor feature. This feature will give the ability for a client to have multiple bank accounts in one pay group for one legal company and have their payroll funds distributed out of those individual accounts.

Same Day ACH

Partners will have the option to process payroll with the check date and impound date being the same.

Time Entry Restrictions

This feature will give partners the ability to restrict which type of actions a user can perform in Individual Time Entry. Partners will be able to limit Additional Checks, 3rd Party Sick Pay, Adjustment, Manual Check, Void Check, and/or All Template.

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