

Simply Nanny Tax Transition Form

Partner

Client ID

Client Name

Client Email

Client Address

Client Phone

Yes, upgrade me to isolved, GTM's full human capital management (HCM) solution, which includes per pay period payroll processing. I agree to be charged \$2,000* annually. I understand that this service will provide:

- Free employee self-service for access to pay stubs and W2s at the employee's convenience
- Ability for employees to access their information directly from their mobile phones or other electronic devices through the isolved Adaptive Employee Experience - a web-based application.
- Access to quarterly and annual tax reports anytime you need them
- Access to the system to view your company's data and run reports on your time
- Report Writer utility to build out your own custom reports

The isolved platform is an HCM solution that allows you to add features beyond payroll as your needs change.

A dedicated account manager at GTM will provide training to get you comfortable on system navigation and pulling reports on your own within the new platform. Through employee self-service, your employees will have a better end user experience and can access their own data when they need it without having to reach out to you to obtain it for them.

I acknowledge that I have read the [terms of service](#).

When completed, email your transition form to Jonelle Sisson at jonelle@gtm.com.

Questions about upgrading your service?
Contact Jonelle at (518) 836-2558 or jonelle@gtm.com.

* Annual cost is estimated and the actual amount will be calculated once the account has been upgraded into our system.

Better Advice, Better Service, Better Value...for an Easier Life!®